

Debentures/Bonds									
		1	2	3	4	5	6	7	
1.	Security Description	Secured Redeemable NCDs Series I 469841	Secured Redeemable NCDs Series II 142375	Secured Redeemable NCDs Series III 1235840	Secured Redeemable NCDs Series IV 89101	Secured Redeemable NCDs Series V 889121	Secured Redeemable NCDs Series VI 1319425	Secured Redeemable NCDs Series VII 375150	
2.	No. of Securities	469841	142375	1235840	89101	889121	1319425	375150	
3.	Issue Price (Rs.)	1,000	1,000	1,000	1,000	1,000	1,000	1,000	
4.	Nominal Value (Rs.)	1,000	1,000	1,000	1,000	1,000	1,000	1,000	
5.	Paid up value (Rs.)	1,000	1,000	1,000	1,000	1,000	1,000	1,000	
6.	Distinctive Numbers	1- 469841	469842- 612216	612217 - 1848056	1848057 - 1937157	1937158 - 2826278	2826279 - 4145703	4145704 - 4520853	
7.	ISIN Code	INE530B07336	INE530B07393	INE530B07344	INE530B07351	INE530B07385	INE530B07377	INE530B07369	
8.	Coupon Rate	8.35	Zero Coupon	8.5	Zero Coupon	8.65	9	Zero Coupon	
9.	Date of Allotment	June 28, 2023	June 28, 2023	June 28, 2023	June 28, 2023	June 28, 2023	June 28, 2023	June 28, 2023	
10.	Interest Payment Dates	First Interest on June 28, 2024 and second Interest on June 28, 2025	N.A.	First Interest on June 28, 2024 and subsequently on 28th June of every year	N.A.	First interest on August 1, 2023 and subsequently on the 1st day of every month.	First Interest on June 28, 2024 and subsequently on 28th June of every year	N.A.	
11.	Date(s) of Redemption	June 28, 2025	June 28, 2025	June 28, 2026	June 28, 2026	June 28, 2028	June 28, 2028	June 28, 2028	
12.	Coupon Frequency	Annually	N.A.	Annually	N.A.	Monthly	Annually	N.A.	
13.	Redemption Amount	1,000	1,174.25	1,000	1,277.60	1,000	1,000	1,539.35	
14.	Rating Agency	As per Annexure – I							
15.	Rating Date	As per Annexure – I							

IIFL Finance Limited
CIN No.: L67100MH1995PLC093797

 Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagale Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: cstteam@iifl.com Website: www.iifl.com



16.	Credit Rating	As per Annexure – I
17.	Put/ Call Option	N.A.
18.	Remarks	N.A.

Annexure I

Sr. No.	Name of Credit Rating Agency	Credit Rating	Date of Initial Credit Rating	Date of Revalidation of Credit Rating
1.	CRISIL Limited	CRISIL AA/Stable	June 28, 2022	July 29, 2022 September 13, 2022 November 17, 2022 December 26, 2022 May 24, 2023 June 27, 2023
2.	ICRA Limited	[ICRA] AA (stable)	August 02, 2022	November 17, 2022 December 23, 2022 May 24, 2023 June 27, 2023

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Date
Place
CFO/ Company Secretary/ Compliance
officer and Stamp of the company

June 28, 2023	
Mumbai	
SNEHA PATWARDHAN	Digitally signed by SNEHA PATWARDHAN Date: 2023.06.28 15:22:43 +05'30'

Name
Designation

Sneha Patwardhan
Company Secretary and Compliance Officer

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